

UNITED STATES BANKRUPTCY COURT

DISTRICT OF DELAWARE

In re: Daily Bread Winddown, LLC

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Case No. 20-11266

Debtor(s)

☐ Jointly Administered

Post-confirmation Report

Chapter 11

Quarter Ending Date: 03/31/2024

Petition Date: 05/27/2020

Plan Confirmed Date: 09/25/2020

Plan Effective Date: 09/30/2020

This Post-confirmation Report relates to: ☐ Reorganized Debtor

☒ Other Authorized Party or Entity: Liquidating Trustee

Name of Authorized Party or Entity

/s/Brya M. Keilson

Signature of Responsible Party

03/31/2024

Date

Brya M. Keilson

Printed Name of Responsible Party

Morris James LLP

500 Delaware Avenue, Suite 1500

Wilmington, DE 19801-1494

Address

STATEMENT: This Periodic Report is associated with an open bankruptcy case; therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

Debtor's Name Daily Bread Winddown, LLC

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Part 1: Summary of Post-confirmation Transfers

	Current Quarter	Total Since Effective Date
a. Total cash disbursements	\$146,677	\$732,717
b. Non-cash securities transferred	\$0	\$0
c. Other non-cash property transferred	\$0	\$0
d. Total transferred (a+b+c)	\$146,677	\$732,717

Part 2: Preconfirmation Professional Fees and Expenses

a.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (bankruptcy) incurred by or on behalf of the debtor <i>Aggregate Total</i>		\$0	\$1,389,631	\$20,000	\$1,283,708
<i>Itemized Breakdown by Firm</i>						
	Firm Name	Role				
i	Richards, Layton & Finger, P.A	Lead Counsel	\$0	\$1,004,169	\$0	\$1,004,169
ii	Morris James LLP	Co-Counsel		\$222,163	\$10,000	\$135,000
iii	Donlin, Recano & Company, Inc	Other		\$9,539	\$0	\$9,539
iv	Seward & Kissel LLP	Co-Counsel		\$153,760	\$10,000	\$135,000
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b.			Approved Current Quarter	Approved Cumulative	Paid Current Quarter	Paid Cumulative
	Professional fees & expenses (nonbankruptcy) incurred by or on behalf of the debtor					
	<i>Aggregate Total</i>					
	<i>Itemized Breakdown by Firm</i>					
	Firm Name	Role				
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c.	All professional fees and expenses (debtor & committees)			\$0			

Part 3: Recoveries of the Holders of Claims and Interests under Confirmed Plan

	Total Anticipated Payments Under Plan	Paid Current Quarter	Paid Cumulative	Allowed Claims	% Paid of Allowed Claims
a. Administrative claims	\$5,372	\$25,000	\$33,398	\$33,398	100%
b. Secured claims	\$54,418	\$0	\$0	\$54,418	0%
c. Priority claims	\$68,477	\$0	\$0	\$68,477	0%
d. General unsecured claims	\$250,000	\$0	\$0	\$29,131,730	0%
e. Equity interests	\$0	\$0	\$0		

Part 4: Questionnaire

a. Is this a final report?

Yes ☒ No ☐

If yes, give date Final Decree was entered:

03/26/2024

If no, give date when the application for Final Decree is anticipated:

b. Are you current with quarterly U.S. Trustee fees as set forth under 28 U.S.C. § 1930?

Yes ☒ No ☐

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Privacy Act Statement

28 U.S.C. § 589b authorizes the collection of this information and provision of this information is mandatory. The United States Trustee will use this information to calculate statutory fee assessments under 28 U.S.C. § 1930(a)(6) and to otherwise evaluate whether a reorganized chapter 11 debtor is performing as anticipated under a confirmed plan. Disclosure of this information may be to a bankruptcy trustee when the information is needed to perform the trustee's duties, or to the appropriate federal, state, local, regulatory, tribal, or foreign law enforcement agency when the information indicates a violation or potential violation of law. Other disclosures may be made for routine purposes. For a discussion of the types of routine disclosures that may be made, you may consult the Executive Office for United States Trustee's systems of records notice, UST-001, "Bankruptcy Case Files and Associated Records." *See* 71 Fed. Reg. 59,818 et seq. (Oct. 11, 2006). A copy of the notice may be obtained at the following link: http://www.justice.gov/ust/eo/rules_regulations/index.htm. Failure to provide this information could result in the dismissal or conversion of your bankruptcy case, or other action by the United States Trustee. 11 U.S.C. § 1112(b)(4)(F).

I declare under penalty of perjury that the foregoing Post-confirmation Report and its attachments, if any, are true and correct and that I have been authorized to sign this report.

/s/Jeremy P. VanEtten

Signature of Responsible Party

Senior Director

Title

Jeremy P. VanEtten

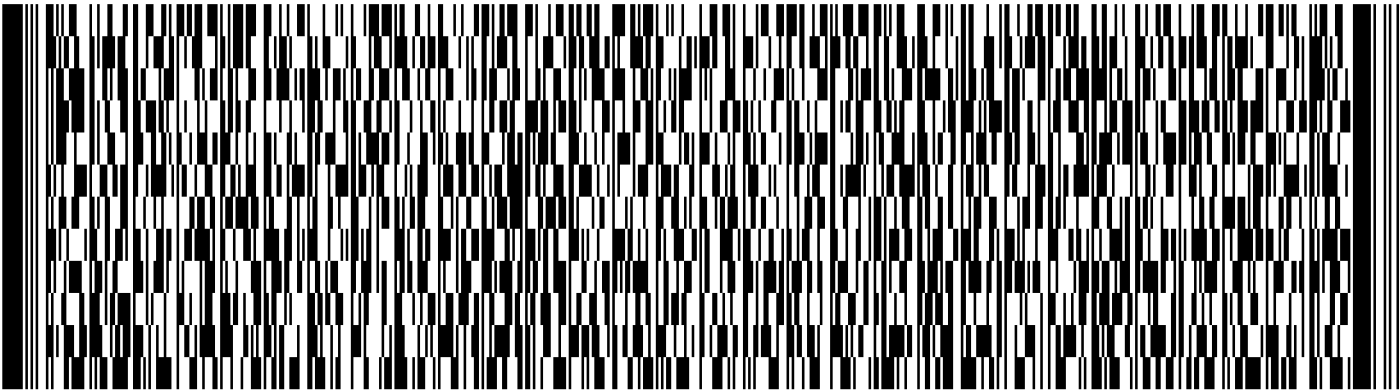
Printed Name of Responsible Party

03/31/2024

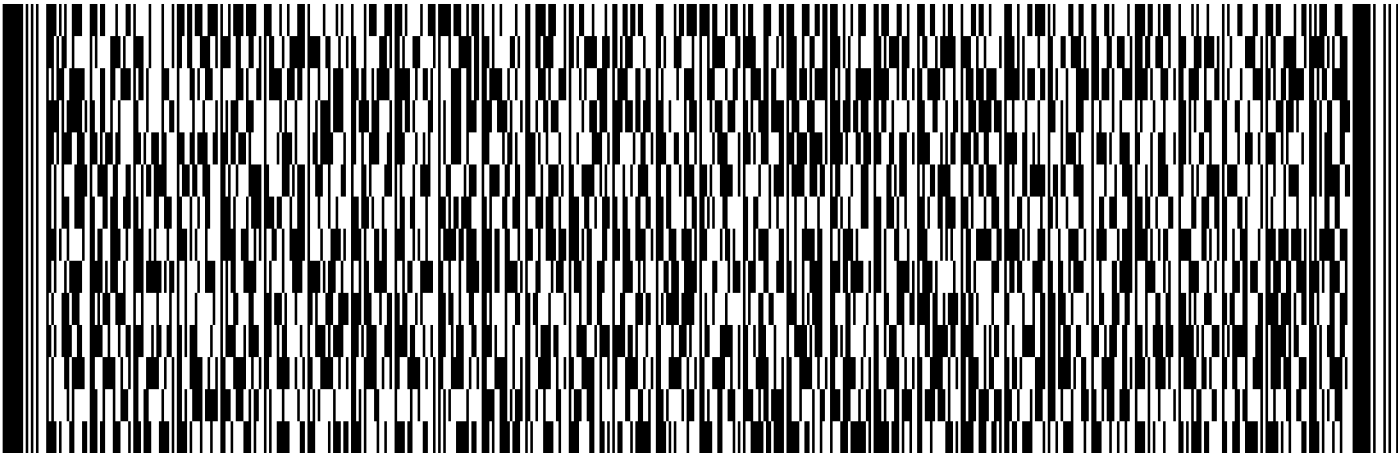
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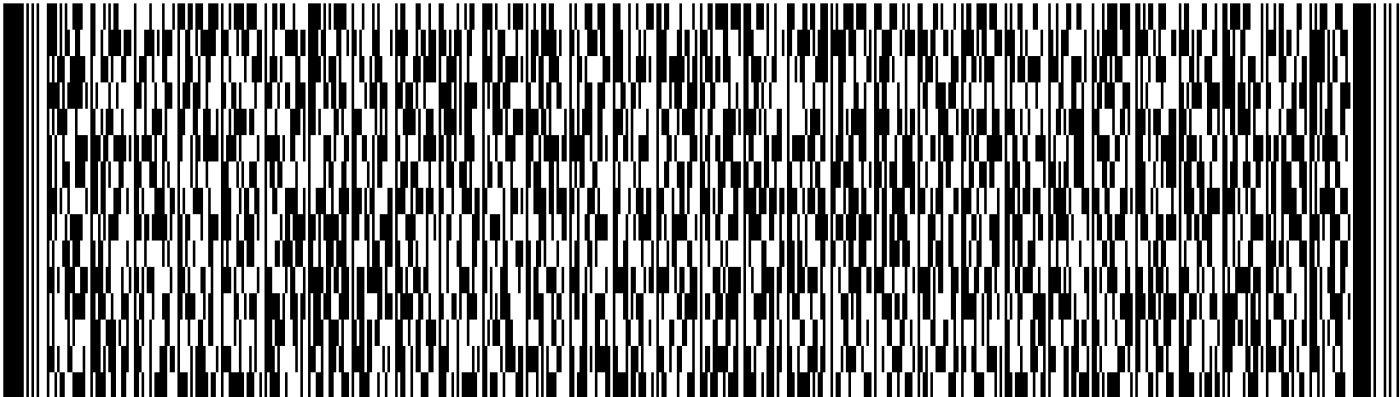
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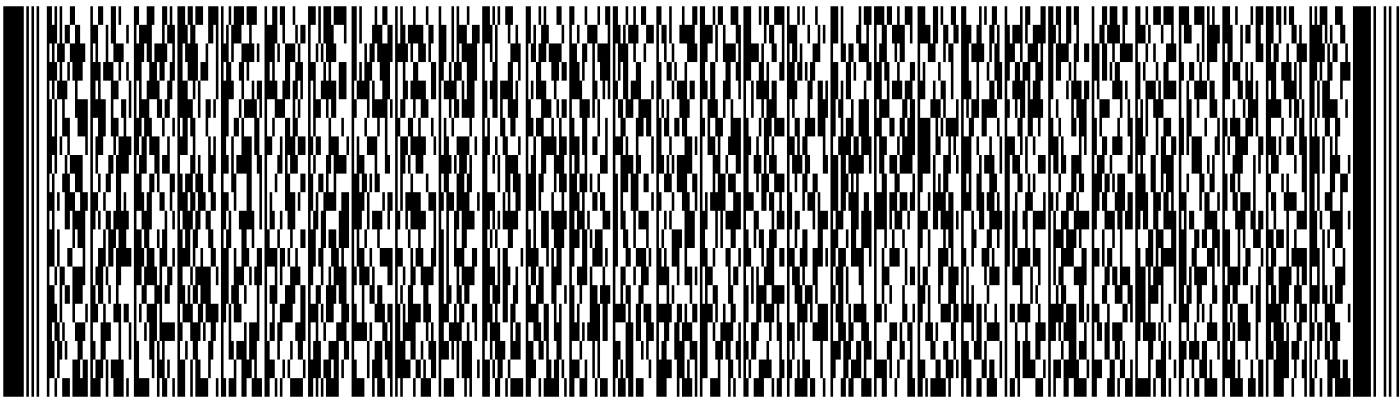
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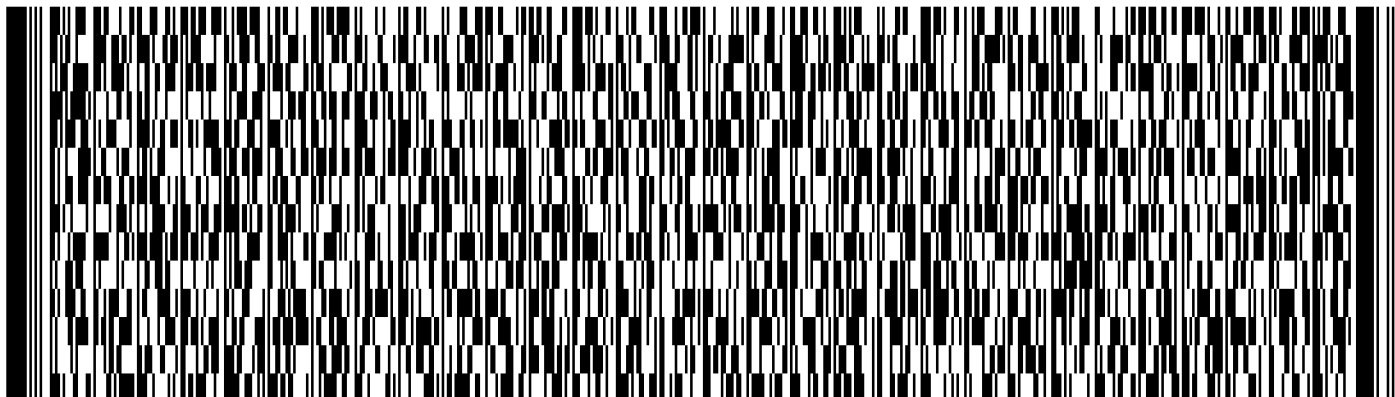
Page 2 Minus Tables



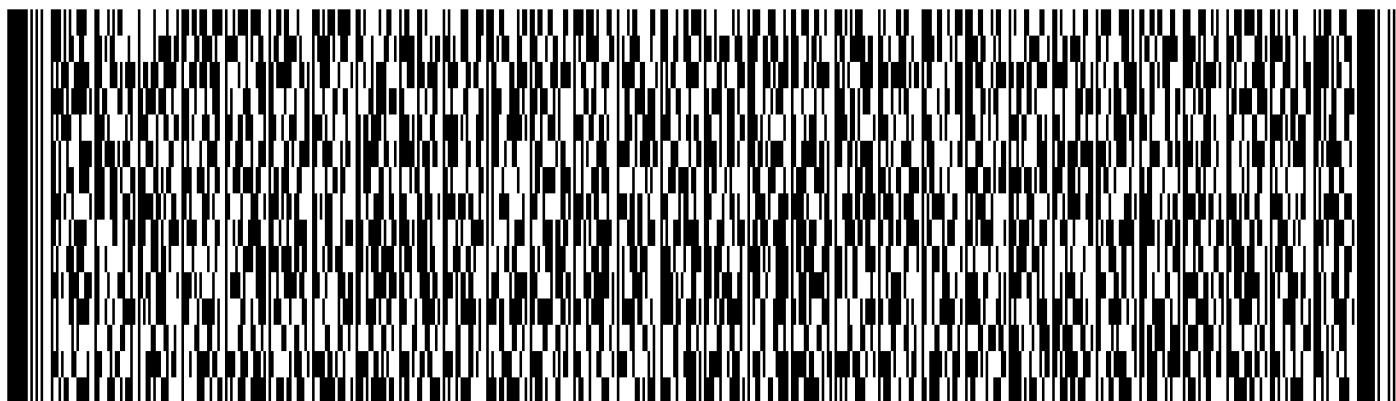
Bankruptcy Table 1-50

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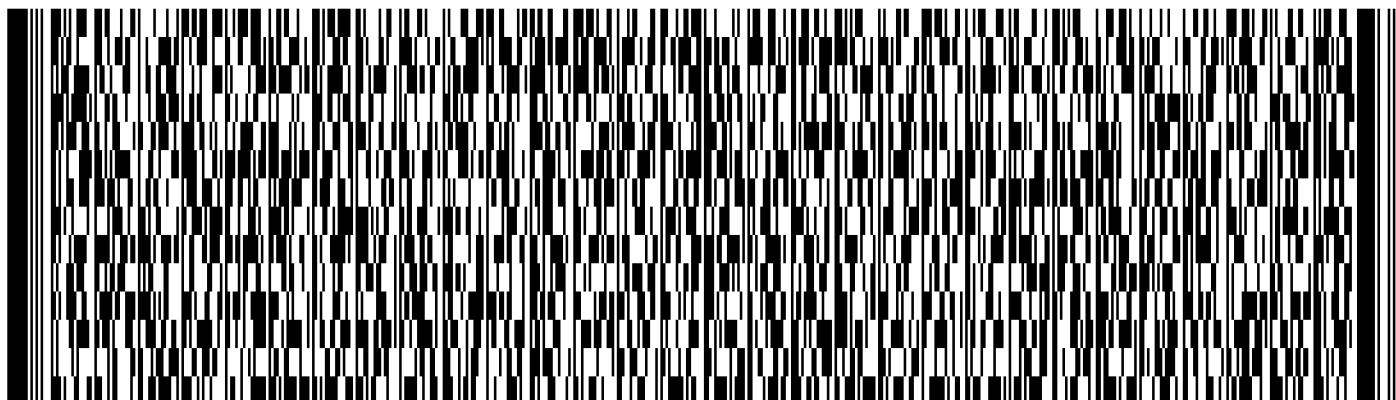
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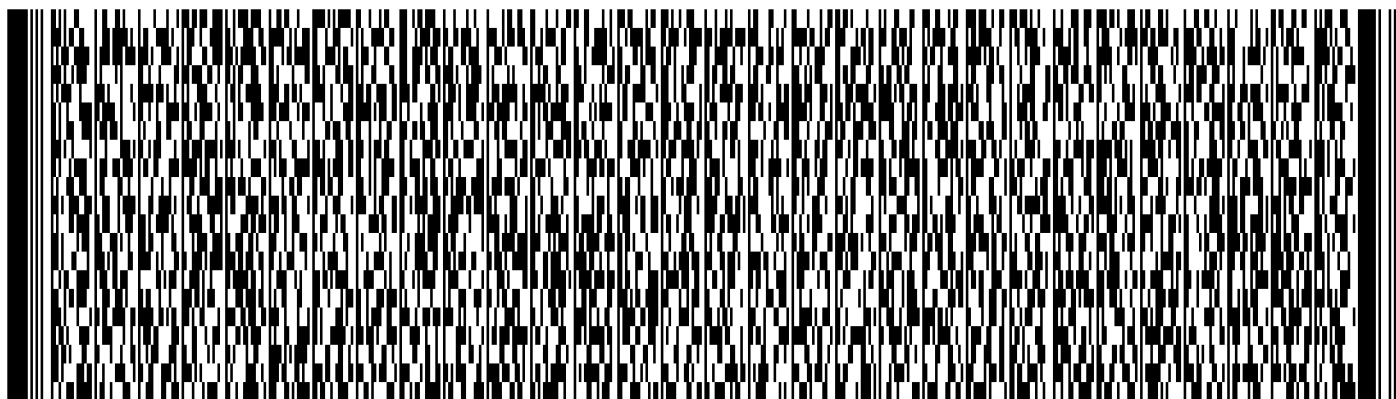
Bankruptcy Table 51-100



Non-Bankruptcy Table 1-50



Non-Bankruptcy Table 51-100



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